# **ENAVATE**

ERP IMPLEMENTATION SERVICES

Xcelerate<sup>™</sup>: Business Central Sales/Purchase/Inventory Add-On



# 2 weeks

) \$15,500

## **STREAMLINE YOUR CORE OPERATIONS:**

#### DISCOVER SIMPLIFIED SALES, PURCHASING AND INVENTORY MANAGEMENT

Tailored for small to medium-sized businesses aiming to streamline their foundational sales, purchasing, and inventory management processes, the SPI (Sales/Purchase/Inventory) add-on enhances operational efficiency by automating core operations, improving accuracy, and minimizing manual workload.

### WHAT YOU GAIN

**Inventory Management Simplified:** With functionality to register and categorize new items, the SPI Add-on takes the complexity out of inventory control, making it accessible and manageable.

Accurate Inventory Adjustments: Quickly adjust and reevaluate inventory to ensure data integrity and accurate financial reporting.

**Sales Insights:** Leverage sales data to gain insights into customer preferences and enhance sales strategies with intuitive order management tools.

**Optimized Purchasing Decisions:** Effectively manage purchase returns and make informed purchasing decisions with streamlined order processing.

**Strategic Inventory Oversight:** Keep your inventory organized and easily accessible with categorization, aiding in efficient stock management and replenishment.

#### WHAT IS ENAVATE XCELERATE™

The Xcelerate<sup>™</sup> Rapid Deployment methodology streamlines ERP implementations across all modules with standardized processes that reduce complexity and accelerate go-live times.

This approach utilizes predefined templates and configurations for quick, consistent setups at a fixed price, making it ideal for businesses seeking efficient and reliable technology enhancements.



### **BUSINESS CENTRAL SALES/PURCHASE/INVENTORY ADD-ON**

The scope of the SPI add-on is designed to cater to a single location only. If operations span multiple locations, additional configurations and customizations may be required.

#### YOU WILL BE ABLE TO:



Register New Items	Establish detailed records for each traded inventory item, capturing essential attributes and financial details for effective inventory management
Categorize Items	Maintain an item overview and facilitate item search and sorting by categorizing them.
Inventory Adjustment	Rectify and align system inventory data with actual stock counts and costs.
Sale Order	Record a sales invoice to document agreed product sales on specific delivery and payment terms.
Sales Returns	Generate a sales credit memo to reverse specific posted sales invoices, indicating returned products and the refundable payment amount.
Purchase Order	Record a purchase invoice to document agreed product purchases on specific delivery and payment terms.
Purchase Order Returns	Generate a purchase credit memo to reverse specific posted purchase invoices, indicating returned products and the receivable payment amount.

### **REQUIRED FOUNDATION**

All Xcelerate <sup>™</sup> add-ons, including the Xcelerate <sup>™</sup>: SPI Add-On, Xcelerate<sup>™</sup>: Distribution Essentials, and Xcelerate<sup>™</sup>: Distribution Enhanced, require an underlying Xcelerate<sup>™</sup>: Business Central Finance package to function.

Ensure your foundation is set with our robust finance solutions to unlock the full potential of these powerful add-ons.



## **EXPLORE ADD-ON OPTIONS:**

#### SPI, ESSENTIALS, AND ENHANCED FEATURES COMPARED



Feature	SPI	Distribution Essentials	Distribution Enhanced
Inventory			
Register New Items	√	$\checkmark$	$\checkmark$
Categorize Items	√ 	$\checkmark$	$\checkmark$
Inventory Adjustment	↓ ↓	√	$\checkmark$
Item Variants		√	$\checkmark$
Item Substitutes		√	$\checkmark$
Assembly Management		$\checkmark$	$\checkmark$
Item Budgets			$\checkmark$
Serial/Lot Number Tracking For Inventory			$\checkmark$
Landed Cost/Item Charges			$\checkmark$
Stockkeeping Units			$\checkmark$
Planning Worksheet			√
Cycle Counting			$\checkmark$
Cross-Reference			√
Sale			v
Sales Order	$\checkmark$	$\checkmark$	$\checkmark$
Sales Returns	$\checkmark$	$\checkmark$	$\checkmark$
Sales Line Pricing And Discounts		$\checkmark$	$\checkmark$
Customer Price Groups & Customer Specific Discounts		$\checkmark$	$\checkmark$
Sales Price		$\checkmark$	$\checkmark$
Sales Invoice Discounts		$\checkmark$	$\checkmark$
Alternative Ship-to Addresses		$\checkmark$	$\checkmark$
Sales Quote		$\checkmark$	$\checkmark$
Sales Prepayments			$\checkmark$
Blanket Orders			$\checkmark$
Special Orders			$\checkmark$
Drop Shipments			$\checkmark$
Purchase			
Purchase Order	$\checkmark$	$\checkmark$	$\checkmark$
Purchase Order Returns	· · · · · · · · · · · · · · · · · · ·	$\checkmark$	$\checkmark$
Purchase Quote		$\checkmark$	$\checkmark$
Purchase Line Pricing And Discounts		$\checkmark$	$\checkmark$
Alternative Vendor		$\checkmark$	$\checkmark$
Purchase Invoice Discounts		$\checkmark$	$\checkmark$
Purchase Prepayments			$\checkmark$
Requisition Worksheet			$\checkmark$
Blanket Orders			$\checkmark$
Warehouse			
Multiple Locations		√	$\checkmark$
Inventory Transfers		√	√ √
Bin Set-up		$\checkmark$	$\checkmark$
Item Tracking (Bin Level)		$\checkmark$	$\checkmark$
Advanced Item Tracking (Serial/Lot No.) Warehouse Receipt			$\checkmark$
Warehouse Shipment			√
Warehouse Movement			√
Warehouse Internal Pick and Put-away			$\checkmark$
Warehouse Employee Management			√
Price	\$15.500	\$28.000	
Price	\$15,500	\$28,000	\$36,000