Maximize the Value of Microsoft Dynamics GP
GP Optimization Consultation

Unlock the Full Potential of Your Microsoft Dynamics GP Investment
Is your organization getting the most out of Dynamics GP? Enavate's **GP Optimization Consultation** provides a comprehensive functional and technical assessment to help you uncover performance gaps, reduce manual processes, and identify opportunities to streamline operations and extend functionality.
Whether you're looking to improve current processes, automate tasks, or prepare for a future migration, this consultation delivers a roadmap tailored to your business goals.

What's Included in the GP Optimization Consultation

Our team of experts will conduct interviews with key users, analyze your system setup, and assess your current usage of GP and third-party tools. We'll then deliver a detailed findings and recommendations report—outlining improvements, efficiencies, and modernization opportunities.

Functional Assessment Areas

Covers one GP company and includes:

- Core Financials: General Ledger, Payables, Receivables, Bank Reconciliation, Fixed Assets
- Operations: Inventory Control, BOM, Purchase Orders, Invoicing, Landed Cost
- Project & HR: Project Accounting, Human Resources, Payroll, Field Service
- Reporting Tools: Management Reporter, SSRS, Excel Templates, SmartList Builder
- Integrations & ISVs: SmartConnect, eConnect, ReqLogic, Fastpath, Integrity Data
- Customizations & Extensions: Review of modified reports, VBA forms, and custom workflows
- New Opportunities: Workflow automation, GP upgrades, new modules, and Azure hosting

Technical Assessment Areas

- System Health & Architecture: SQL performance, system logs, antivirus setup, and backups
- Disaster Recovery: Backup schema, retention strategy, and restore testing
- Performance Optimization: SQL job review, server utilization, and configuration review

ENAVATE

What You'll Receive

Comprehensive Findings & Recommendations Report
Outlines best practices, process improvements, and technical updates

Follow-Up Review Session
Walkthrough of results with your team

Implementation Roadmap & SOW
A tailored action plan to execute on the agreed recommendations

Real Results: What You'll Gain

Improved Efficiency: Reduce manual work, streamline workflows, and automate recurring tasks
Enhanced Visibility: Get more value from your reporting tools and financial data
System Confidence: Ensure your GP environment is secure, optimized, and scalable
Future-Ready Infrastructure: Plan for upgrades, ISV integrations, or cloud transitions

Ready to Optimize GP?

Contact us to schedule your consultation and start unlocking the true potential of your Dynamics GP system.

Add-On Services (Based on Needs & Readiness)

- SmartConnect Training and Enhancements
- Fixed Asset Module Implementation
- Collections Management & Lockbox Setup
- Electronic Bank Rec & Bank Reconciliation Cleanup
- Workflow Implementations for GL, PO, and Requisitions
- Data Archiving and System Cleanup

ENAVATE

info@enavate.com

+1 303 469 2346